Case 1:20-cv-01007-LHR-BAM Document 143 Filed 12/20/24 Page 1 of 4 1 MILLER SHAH LLP JACKSON LEWIS P.C. 2 James C. Shah Donald Patrick Sullivan Ronald S. Kravitz 50 California Street, 9th Floor 3 456 Montgomery St, Suite 1900 San Francisco, CA 94111-4615 San Francisco, CA 94104 Telephone: (415) 394-9400 4 Telephone: (866) 540-5505 Facsimile: (415) 394-9401 Facsimile: (866) 300-7367 Donald.Sullivan@jacksonlewis.com 5 Email: jcshah@millershah.com rskravitz@millershah.com Attorneys for Defendant 6 Attorneys for Plaintiffs, the Plan, 7 and the Proposed Class 8 [Additional Counsel Listed on Signature Page] 9 10 IN THE UNITED STATES DISTRICT COURT 11 FOR THE EASTERN DISTRICT OF CALIFORNIA 12 (FRESNO DIVISION) Master Case and File No. 1:20-cv-01007-13 In re Sutter Health ERISA Litigation LHR-BAM 14 NOTICE OF SETTLEMENT AND JOINT 15 MOTION TO VACATE CURRENT DEADLINES AND FOR LEAVE TO FILE 16 MOTION FOR PRELIMINARY **APPROVAL** 17 18 Amended Consolidated Complaint filed: November 11, 2020 19 20 21 22 23 24 25 26 27 28

NOTICE OF SETTLEMENT AND JOINT MOTION TO VACATE CURRENT DEADLINES AND FOR LEAVE TO FILE MOTION FOR PRELIMINARY APPROVAL Master Case and File No. 1:20-cv-01007-LHR-BAM

TO THE COURT AND TO ALL PARTIES AND COUNSEL OF RECORD:

Pursuant to Local Civil Rule 160 and Federal Rule of Civil Procedure 16, Plaintiffs Christina Bonicarlo, Adam Blackburn, Tabitha Hoglund, and Nicole Garcia (collectively, "Plaintiffs") and Defendant Sutter Health ("Defendant," and with Plaintiffs, the "Parties") acting through their respective counsel of record, hereby respectfully submit this Notice of Settlement and Joint Motion to Vacate Current Deadlines and for Leave to File Motion for Preliminary Approval. In support thereof, the Parties state as follows:

- 1. On October 7, 2024, the Court entered the operative scheduling order (ECF No. 139, "Scheduling Order"), which set January 31, 2025 and March 17, 2025 as the deadlines for the Parties' exchange of affirmative Expert Reports, respectively, as well as certain other future deadlines for expert discovery and the parties' filing of dispositive and *Daubert* motions and briefing in support thereof and opposition thereto.
- 2. On December 12, 2024, counsel for the Parties participated in an in-person mediation with a nationally recognized neutral mediator, Robert A. Meyer, Esq., during which the Parties reached an agreement in principle to the settlement of ("Settlement") Plaintiffs' claims on behalf of the certified Class and the Sutter Health 403(b) Savings Plan ("Plan") concerning the Plan's investment alternatives and recordkeeping fees.
- 3. In light of the settlement ("Settlement"), the Parties agree and respectfully submit that it would serve the interests of judicial economy and efficiency for the Parties to focus on documenting the Settlement in the form of a written settlement agreement and proceeding with the settlement approval process contemplated under Federal Rule of Civil Procedure 23.
- 4. Accordingly, the Parties respectfully request that the Court vacate the deadlines set by the Scheduling Order and grant Plaintiffs leave to file a motion for preliminary approval of the proposed Settlement on or before February 13, 2025, as set forth in the Proposed Order attached hereto.
- 5. The Parties are available to address any questions the Court may have in connection with its consideration of this Notice and Joint Motion.

Case 1:20-cv-01007-LHR-BAM Document 143 Filed 12/20/24 Page 3 of 4

1	Dated: December 20, 2024	Respectfully submitted,
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28

Case 1:20-cv-01007-LHR-BAM Document 143 Filed 12/20/24 Page 4 of 4

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Master Case and File No. 1:20-cv-01007-LHR-BAM

28